

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
T. S. CHADWICK CO. AN ILLINOIS CORPO § Case No. 09-08138
§
§
§ Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter _____ of the United States Bankruptcy Code was filed on _____. The undersigned trustee was appointed on _____.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned in accordance to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of _____ \$

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

- Payments made under an interim disbursement
- Administrative expenses
- Bank service fees
- Other payments to creditors
- Non-estate funds paid to 3rd Party
- Exemptions paid to the debtor
- Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____.² In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By:/s/BARRY A. CHATZ
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

Case No: 09-08138 PSH Judge: PAMELA S. HOLLIS

Case Name: T. S. CHADWICK CO. AN ILLINOIS CORPO

For Period Ending: 02/25/13

Trustee Name: BARRY A. CHATZ

Date Filed (f) or Converted (c): 03/11/09 (f)

341(a) Meeting Date: 04/03/09

Claims Bar Date: 07/07/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. BANK ACCOUNTS	14,000.00	12,560.64	OA	12,560.64	FA
2. CONTINGENT CLAIMS CLAIM AGAINST WESTERN HERITAGE INSURANCE CO. FOR EXCESS PROFITS PER BINDING CONTRACT ON POLICIES UNDERWRITTEN AND/OR ISSUED	0.00	0.00	OA	90,000.00	FA
3. OFFICE EQUIPMENT MISCELLANEOUS OFFICE FURNITURE IN DEBTOR'S POSSESSION	1,000.00	Unknown	OA	0.00	FA
4. MACHINERY AND SUPPLIES 2 COMPUTERS IN DEBTOR'S POSSESSION	500.00	Unknown	OA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	0.00	OA	7.97	FA

Gross Value of Remaining Assets
\$0.00
(Total Dollar Amount in Column 6)

TOTALS (Excluding Unknown Values) \$15,500.00 \$12,560.64 \$102,568.61

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

TRUSTEE FILED ADVERSARY FOR RECOVERY OF MONEY - 09 A 1340 - CHATZ V. WESTERN HERITAGE INSURANCE COMPANY. ADVERSARY
RECENTLY SETTLED AND \$90,000 SETTLEMENT PAYMENT RECEIVED BY ESTATE; COMPLETE CLAIMS REVIEW; PREPARE TFR.

Initial Projected Date of Final Report (TFR): 06/30/10

Current Projected Date of Final Report (TFR): 06/30/13

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-08138
 Case Name: T. S. CHADWICK CO. AN ILLINOIS CORPO
 Taxpayer ID No: *****9808
 For Period Ending: 02/25/13
 Trustee Name: BARRY A. CHATZ
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****9900 Money Market Account (Interest Earn
 Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/03/09	1	T S CHADWICK COMPANY	BANK ACCOUNT	1129-000	12,494.69		12,494.69
04/03/09	1	T S CHADWICK COMPANY	BANK ACCOUNT	1129-000	65.95		12,560.64
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.24		12,560.88
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,561.20
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,561.51
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,561.83
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,562.15
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,562.46
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,562.78
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,563.09
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,563.41
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,563.73
02/12/10	000301	International Sureties, Ltd. 701 Poydras Street Suite 420 New Orleans, LA 70139	CHAPTER 7 BOND PREMIUM	2300-000		12.29	12,551.44
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.29		12,551.73
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,552.05
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,552.36
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,552.68
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,552.99
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,553.31
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,553.63
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,553.94
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,554.26
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,554.57
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,554.89
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,555.21

Page Subtotals

12,567.50

12.29

Ver: 17.01

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No:	09-08138	Trustee Name:	BARRY A. CHATZ
Case Name:	T. S. CHADWICK CO. AN ILLINOIS CORPO	Bank Name:	BANK OF AMERICA, N.A.
Taxpayer ID No:	*****9808	Account Number / CD #:	*****9900 Money Market Account (Interest Earnings)
For Period Ending:	02/25/13	Blanket Bond (per case limit):	\$ 5,000,000.00
		Separate Bond (if applicable):	

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/04/11	000302	INTERNATIONAL SURETIES, LTD.		2300-000		10.83	12,544.38
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		12,544.48
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.11		12,544.59
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		12,544.69
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.11		12,544.80
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		12,544.90
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		12,545.00
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.11		12,545.11
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		12,545.21
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.11		12,545.32
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		15.98	12,529.34
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		12,529.44
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		15.45	12,513.99
12/20/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.07		12,514.06
12/20/11		Transfer to Acct #*****7675	Bank Funds Transfer	9999-000		12,514.06	0.00

COLUMN TOTALS	12,568.61	12,568.61	0.00
Less: Bank Transfers/CD's	0.00	12,514.06	
Subtotal	12,568.61	54.55	
Less: Payments to Debtors	0.00		
Net	12,568.61	54.55	

Page Subtotals 1.11 12,556.32

Ver: 17.01

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-08138
Case Name: T. S. CHADWICK CO. AN ILLINOIS CORPO

Taxpayer ID No: *****9808

For Period Ending: 02/25/13

Trustee Name: BARRY A. CHATZ
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7675 BofA - Checking Account

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/20/11		Transfer from Acct #*****9900	BALANCE FORWARD				0.00
01/17/12	2	Western Heritage Insurance Company	Bank Funds Transfer	9999-000	12,514.06		12,514.06
01/18/12	003001	Robbins, Salomon & Pratt, Ltd 25 E. Washington Street Suite 1000 Chicago, IL 60602	LITIGATION SETTLEMENT Bank Serial #: 000000 ATTORNEY FOR TRUSTEE PURSUANT TO 1/12/12 COURT ORDER	1121-000	90,000.00	33,347.43	102,514.06
01/20/12		Transfer to Acct #*****4182	Fees 23,851.10 Expenses 9,496.33 Bank Funds Transfer	3210-000 3220-000 9999-000		69,166.63	69,166.63

COLUMN TOTALS	102,514.06	102,514.06	0.00
Less: Bank Transfers/CD's	12,514.06	69,166.63	
Subtotal	90,000.00	33,347.43	
Less: Payments to Debtors		0.00	
Net	90,000.00	33,347.43	

Page Subtotals 102,514.06 102,514.06

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-08138 Trustee Name: BARRY A. CHATZ
 Case Name: T. S. CHADWICK CO. AN ILLINOIS CORPO Bank Name: Congressional Bank
 Taxpayer ID No: *****9808 Account Number / CD #: *****4182 Checking Account
 For Period Ending: 02/25/13 Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/20/12		Transfer from Acct #*****7675	BALANCE FORWARD				0.00
02/06/12	003001	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET SUITE 420 NEW ORLEANS, LA 70139	Bank Funds Transfer CHAPTER 7 BOND PREMIUM PRO RATA PORTION OF TRUSTEE'S BLANKET BOND PREMIUM	9999-000 2300-000	69,166.63	82.11	69,166.63 69,084.52
11/15/12	003002	ILLINOIS DEPARTMENT OF REVENUE P.O. BOX 19053 SPRINGFIELD, IL 62794-9053	POST-PETITION TAXES FOR YEAR ENDING 10/31/12	5800-000		616.00	68,468.52
02/19/13		Trsf To BANK OF NEW YORK MELLON	FINAL TRANSFER	9999-000		68,468.52	0.00

COLUMN TOTALS	69,166.63	69,166.63	0.00
Less: Bank Transfers/CD's	69,166.63	68,468.52	
Subtotal	0.00	698.11	
Less: Payments to Debtors		0.00	
Net	0.00	698.11	

Page Subtotals 69,166.63 69,166.63

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-08138
Case Name: T. S. CHADWICK CO. AN ILLINOIS CORPO

Taxpayer ID No: *****9808

For Period Ending: 02/25/13

Trustee Name: BARRY A. CHATZ
Bank Name: BANK OF NEW YORK MELLON
Account Number / CD #: *****9052 Checking Account

Blanket Bond (per case limit): \$ 5,000,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/19/13			BALANCE FORWARD				0.00
02/21/13	300001	Trsf In From Congressional Bank International Sureties, Ltd. 701 Poydras Street, Suite 420 New Orleans, LA 70139	INITIAL WIRE TRANSFER IN CHAPTER 7 BOND PREMIUM	9999-000 2300-000	68,468.52	58.01	68,468.52 68,410.51

COLUMN TOTALS	68,468.52	58.01	68,410.51
Less: Bank Transfers/CD's	68,468.52	0.00	
Subtotal	0.00	58.01	
Less: Payments to Debtors		0.00	
Net	0.00	58.01	
		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Money Market Account (Interest Earn - *****9900	12,568.61	54.55	0.00
BofA - Checking Account - *****7675	90,000.00	33,347.43	0.00
Checking Account - *****4182	0.00	698.11	0.00
Checking Account - *****9052	0.00	58.01	68,410.51
	102,568.61	34,158.10	68,410.51
	=====	=====	=====
(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand	

Page Subtotals 68,468.52 58.01

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-08138

Case Name: T. S. CHADWICK CO. AN ILLINOIS CORPO

Trustee Name: BARRY A. CHATZ

Balance on hand	\$
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Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: BARRY A. CHATZ	\$	\$	\$
Trustee Expenses: BARRY A. CHATZ	\$	\$	\$
Attorney for Trustee Fees: ROBBINS, SALOMON & PATT, LTD.	\$	\$	\$
Attorney for Trustee Expenses: ROBBINS, SALOMON & PATT, LTD.	\$	\$	\$
Accountant for Trustee Fees: POPOWCER, KATTEN, LTD.	\$	\$	\$
Other: INTERNATIONAL SURETIES, LTD.	\$	\$	\$
Other: GREGORY K. STERN, P.C.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$_____

Remaining Balance \$_____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Avaya Inc	\$	\$	\$
000002	Dell Financial Services L.L.C.	\$	\$	\$
000003	ComEd Co.	\$	\$	\$
000004	CIT Communications Finance Corporation	\$	\$	\$
000005	Midwest Specialty Insurance	\$	\$	\$
000006	U.S. Bank N.A./Retail Payment Solutions aka Elan	\$	\$	\$
000008	LPB Consulting	\$	\$	\$
000009	General Electric Capital Corp	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000010	American Express Bank FSB	\$	\$	\$
000011	American Express Bank FSB	\$	\$	\$
000012	Montepelier US Ins Co	\$	\$	\$
000013	FIA CARD SERVICES, NA/BANK OF AMERICA	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE